

Market Mood



17th June 2025

Market Mood



LTP 24946.50

R1 25100

R2 25250

S1 24800

S2 24500

- Indian benchmark indices started the week on strong note, breaking two-day fall to end higher with Nifty at 24,950, led by buying across the sectors, ignoring mixed global cues amid ongoing Middle East tensions. India's benchmark indices began flat, halting a two-day losing streak, as persistent tensions between Israel and Iran kept investor sentiment cautious. However, buying interest in IT and financial stocks helped the market recover and close higher.
- The overall outlook remains positive as long as the index holds above 24,500. Traders can monitor support levels at 24,800 and 24,500, while resistance is seen at 25,100 and 25,250.



LTP 55944.90

R1 56200

R2 56500

S1 55750

S2 55500

- The Bank Nifty index opened on a muted note at 55,554.10 but traded positively throughout the session, supported by broad-based buying across sectors despite mixed global cues. It ended the day at 55,944.90, up by 0.75%. On the daily chart, the index formed a strong bullish candle, indicating renewed buying strength in the market. Additionally, it closed above its 20 EMA, which signals a positive short-term trend.
- The overall outlook remains bullish as long as the index sustains above 55,500. Traders can track resistance levels at 56,200 and 56,500, while support is seen at 55,750 and 55,500.

Global Market:

	Dow Jones Futures CFD	42,377.25	-137.84	-0.32
17 Jun, 2025 08:48 IST				
	S&P 500 CFD	6,033.11	56.14	0.94
17 Jun, 2025 01:29 IST				
	Nasdaq CFD	19,677.57	270.74	1.40
17 Jun, 2025 01:29 IST				
	FTSE	8,875.22	24.59	0.28
16 Jun, 2025 21:20 IST				
	CAC	7,742.24	57.56	0.74
16 Jun, 2025 21:20 IST				
	DAX	23,699.12	182.89	0.77
16 Jun, 2025 21:45 IST				

Sentiment Gauge



SIDEWAYS TO POSITIVE

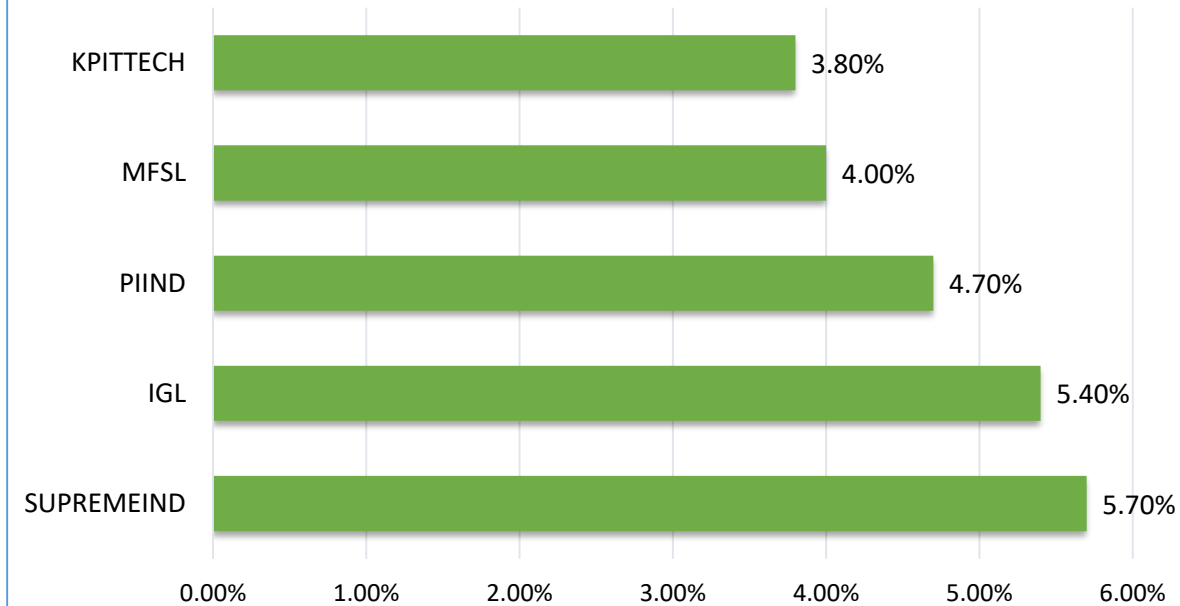
FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-2539.42	5780.96
Adv/Dec		
Advance	Decline	A/D Ratio
196	29	6.76

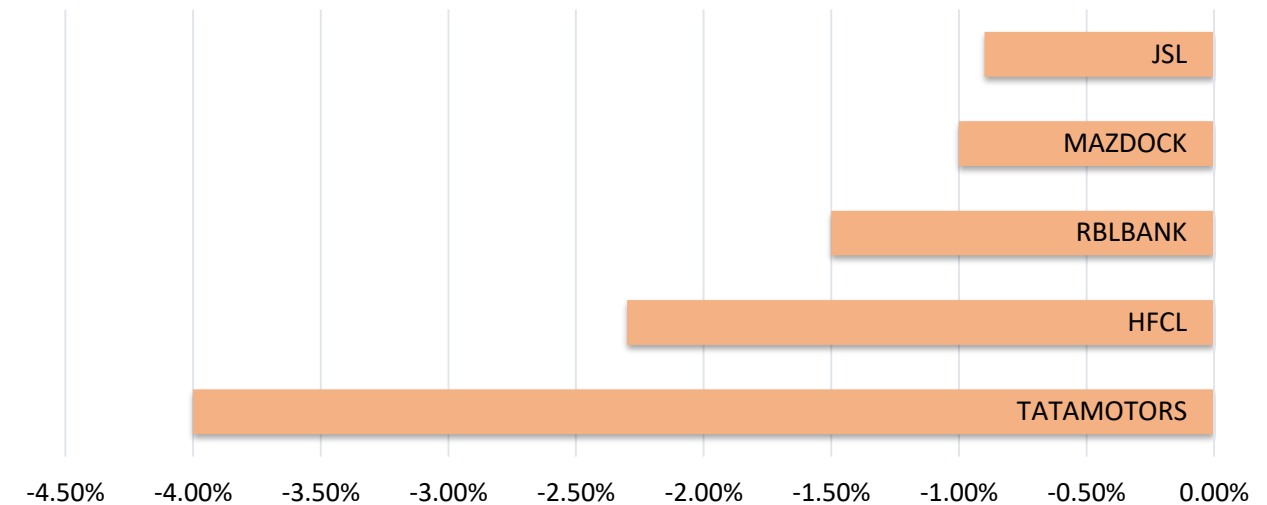
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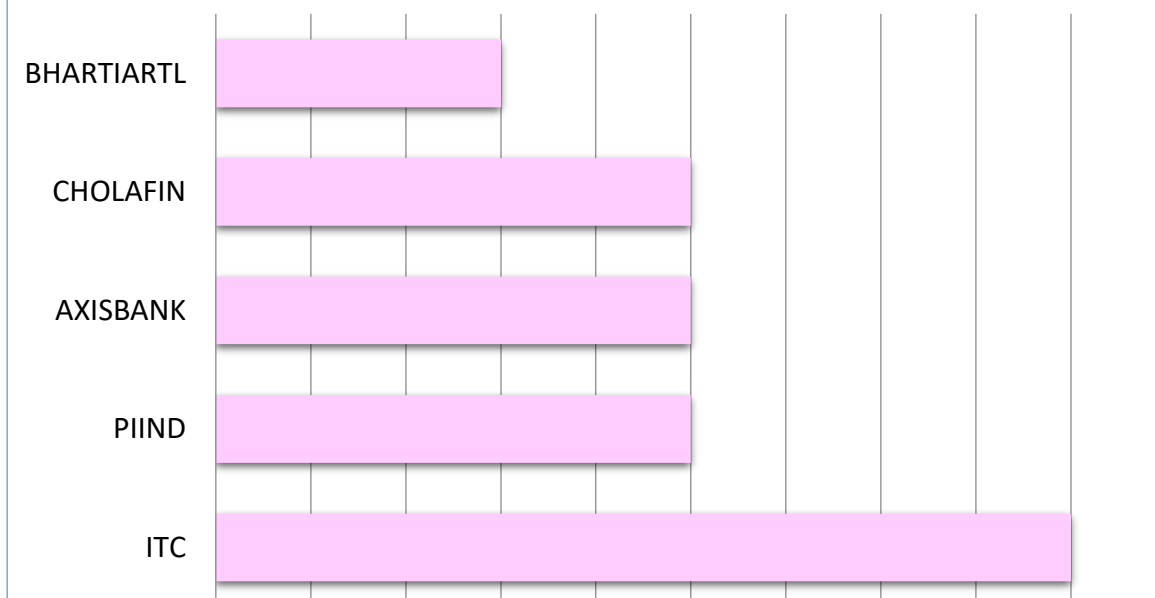
PRICE UP



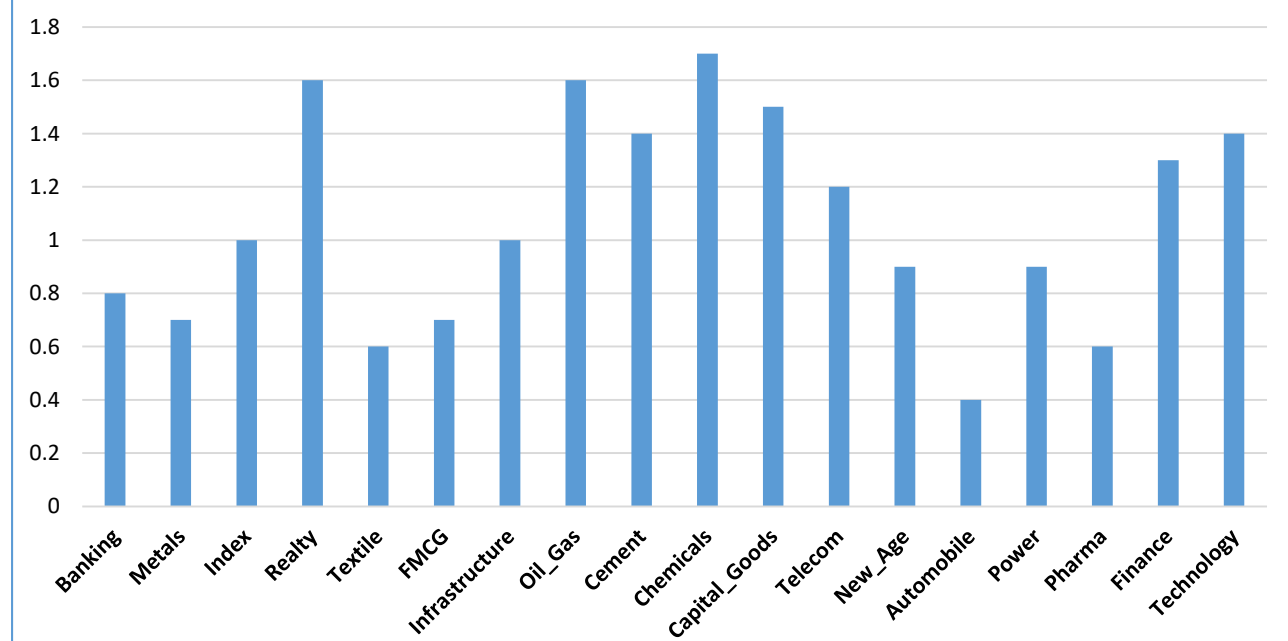
PRICE DOWN



DELIVERY HEAVY



SECTOR



CALL OF THE DAY



KPITTECH (Intraday pick)

Buy above : 1414 SL :- 1393 Target:- 1457

KPIT has formed a classic Inverted Head and Shoulders reversal pattern on the chart, signaling a potential trend reversal after a significant price correction. The breakout from the neckline was preceded by a brief consolidation near the resistance zone, indicating healthy accumulation and growing buying interest. From an indicator perspective, the RSI is currently positioned above the 60 level, suggesting strengthening bullish momentum.

DELIVERY CALL



PARAGMILK (Delivery pick)

Buy above :- 226 SL:- 219 (daily closing basis) Target :-239.50

Parag Milk Foods Ltd (PARAGMILK) has broken out of a classic Cup & Handle chart pattern on the daily timeframe, supported by a strong bullish candlestick and volume above the 20-day average, indicating fresh buying interest. The stock is currently trading above its key moving averages – the 20, 50, 100, and 200-day EMAs – which reinforces the prevailing bullish trend. Moreover, the RSI is positioned at 67.96 and trending upwards, suggesting sustained bullish momentum and potential for further upside.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	24,946.50	227.9	0.92	25,134	25321.53	24,758.98	24,571.47
BEL	404	9.8	2.49	411	418.7354	396.63	389.26
HDFCLIFE	770.5	17.65	2.34	787	803.7329	753.88	737.27
SBILIFE	1,795.00	39.8	2.27	1,828	1861.655	1,761.67	1,728.35
ULTRACEMCO	11,471.00	247	2.2	11,691	11911.87	11,250.57	11,030.13
TECHM	1,693.30	34.3	2.07	1,731	1768.918	1,655.49	1,617.68
ONGC	256.24	4.73	1.88	260	264.2828	252.22	248.20
APOLLOHOSP	7,104.50	110	1.57	7,213	7320.849	6,996.33	6,888.15
HCLTECH	1,722.00	26.7	1.57	1,752	1782.647	1,691.68	1,661.35
JSWSTEEL	1,002.75	15.5	1.57	1,021	1040.15	984.05	965.35
TCS	3,496.20	50.5	1.47	3,551	3606.519	3,441.04	3,385.88
TRENT	5,671.50	81.5	1.46	5,760	5848.247	5,583.13	5,494.75
KOTAKBANK	2,138.00	30.6	1.45	2,173	2208.257	2,102.87	2,067.74
CIPLA	1,526.90	21.7	1.44	1,556	1585.332	1,497.68	1,468.47
SHRIRAMFIN	676.4	9.25	1.39	686	696.0452	666.58	656.75
ETERNAL	252.5	3.42	1.37	256	259.4015	249.05	245.60
GRASIM	2,699.00	35.2	1.32	2,740	2781.42	2,657.79	2,616.58
TATASTEEL	154.1	1.97	1.29	156	158.7038	151.80	149.50
ADANIENT	2,539.90	32	1.28	2,603	2665.252	2,477.22	2,414.55
INFY	1,622.10	20.1	1.25	1,649	1675.095	1,595.60	1,569.11
ASIANPAINT	2,241.00	26.8	1.21	2,269	2297.576	2,212.71	2,184.42
ITC	418.65	4.75	1.15	422	426.2464	414.85	411.05
HINDALCO	649.15	7.35	1.15	658	667.823	639.81	630.48
LT	3,627.00	39.6	1.1	3,688	3749.294	3,565.85	3,504.71
POWERGRID	288.45	2.95	1.03	292	295.0742	285.14	281.83

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
HDFCBANK	1,936.90	19.3	1.01	1,951	1965.512	1,922.59	1,908.29
WIPRO	262.8	2.59	1	267	272.1503	258.12	253.45
BHARTIARTL	1,858.20	17.8	0.97	1,880	1902.734	1,835.93	1,813.67
MARUTI	12,522.00	114	0.92	12,669	12815.73	12,375.14	12,228.27
BAJAJ-AUTO	8,538.00	74.5	0.88	8,637	8735.001	8,439.50	8,341.00
ICICIBANK	1,427.90	11.8	0.83	1,438	1448.188	1,417.76	1,407.61
AXISBANK	1,215.40	9.6	0.8	1,229	1242.408	1,201.90	1,188.39
BAJAJFINSV	2,027.00	16	0.8	2,055	2082.344	1,999.33	1,971.66
EICHERMOT	5,361.00	42	0.79	5,416	5470.554	5,306.22	5,251.45
COALINDIA	394.3	3.1	0.79	399	404.6619	389.12	383.94
RELIANCE	1,436.90	9	0.63	1,449	1461.303	1,424.70	1,412.50
HEROMOTOCO	4,360.00	26.2	0.6	4,431	4502.768	4,288.62	4,217.23
BAJFINANCE	938.5	5	0.54	7,228	13516.58	-5,350.54	-11,639.58
TATACONSUM	1,084.00	5.6	0.52	1,092	1099.9	1,076.05	1,068.10
M&M	3,021.00	15	0.5	3,058	3094.517	2,984.24	2,947.48
NTPC	333.5	1.55	0.47	336	338.5867	330.96	328.41
TITAN	3,437.10	15.2	0.44	3,474	3510.273	3,400.51	3,363.93
NESTLEIND	2,387.00	10.2	0.43	2,407	2426.23	2,367.38	2,347.77
INDUSINDBK	820.15	3.3	0.4	829	837.9995	811.23	802.30
HINDUNILVR	2,326.10	7.1	0.31	2,341	2356.361	2,310.97	2,295.84
SBIN	793	0.65	0.08	799	804.6852	787.16	781.31
JIOFIN	294	-0.05	-0.02	299	304.1595	288.92	283.84
ADANIPORTS	1,400.20	-4.8	-0.34	1,425	1449.142	1,375.73	1,351.26
SUNPHARMA	1,679.00	-8.8	-0.52	1,704	1729.635	1,653.68	1,628.36
DRREDDY	1,350.00	-12.5	-0.92	1,364	1378.011	1,335.99	1,321.99
TATAMOTORS	685.3	-26.75	-3.76	715	744.5175	655.69	626.08

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